

木材産業の現況について

平成29年9月4日

1 新設住宅着工状況

平成29年7月の新設住宅着工戸数は約8万3200戸で前月(約8万7500戸)から減少した。木造住宅は前月(約4万7800戸)から減少して、約4万7700戸。前年同月比では98%。平成28年の年間新設住宅着工戸数は約96万7200戸で前年(90万9300戸)比106%。

単位:百戸

| | | 総数 | 木造 | | | 非木造 | |
|---------|---------|--------|--------|--------|--------|-------|--------|
| | | | 軸組 | 2×4 | プレハブ | | |
| H27. 7月 | 戸数 | 783 | 439 | 327 | 100 | 12 | 344 |
| H28. 7月 | 戸数 | 852 | 487 | 362 | 111 | 14 | 365 |
| H29. 7月 | 戸数 | 832 | 477 | 363 | 103 | 11 | 355 |
| | 対27年同月比 | 106.4% | 108.7% | 111.2% | 103.2% | 86.3% | 103.4% |
| | 対28年同月比 | 97.7% | 97.9% | 100.3% | 92.7% | 77.4% | 97.4% |
| | 構成比 | 100.0% | 57.3% | 43.6% | 12.4% | 1.3% | 42.7% |
| H27年 | 戸数 | 9,093 | 5,043 | 3,746 | 1,154 | 143 | 4,050 |
| H28年 | 戸数 | 9,672 | 5,463 | 4,086 | 1,237 | 140 | 4,209 |

国土交通省「住宅着工統計」

2 木材価格

平成29年7月のスギ中丸太価格は12,400円/m³で前月から100円下落。

平成29年7月のスギ正角KD材は2,163円/本で前月から変化なし。

| | スギ | スギ正角 | スギ正角 | ホワイトウッド | スギ | 合板 | パルプ向けチップ | |
|---------|-------------------------|--------|------------|-------------|-------------|------------|-------------------------|-------------------------|
| | 中丸太 円/m ³ | 円/本 | KD材 円/本 | 集成管柱 円/本 | 集成管柱 円/本 | 針葉樹 円/枚 | 針葉樹 円/m ³ | 広葉樹 円/m ³ |
| H27平均 | 12,700 | 1,803 | 2,153 | 1,850 | 1,710 | 1,100 | 6,057 | 10,475 |
| H28平均 | 12,300 | 1,819 | 2,153 | 1,900 | 1,850 | 1,200 | 6,273 | 10,838 |
| H29. 6月 | 12,500 | 1,905 | 2,163 | 1,890 | 1,700 | 1,260 | 6,273 | 10,882 |
| 対前月 | - 200 | ± 0 | - 27 | ± 0 | + 70 | ± 0 | - 0 | ± 0 |
| 対前年同月比 | 106.8% | 100.2% | 100.6% | 102.2% | 106.3% | 106.8% | 100.0% | 100.0% |
| H29. 7月 | 12,400 | 1,905 | 2,163 | 1,890 | 1,700 | 1,260 | 6,273 | 10,882 |
| 対前月 | - 100 | ± 0 | ± 0 | ± 0 | ± 0 | ± 0 | ± 0 | ± 0 |
| 対前年同月比 | 105.1% | 100.7% | 100.9% | 101.6% | 106.3% | 106.8% | 100.0% | 100.0% |

農林水産統計
「木材価格」

日刊木材新聞社
「木材建材ウイクリー」

農林水産統計
「木材価格」

3 木材の需給

平成29年7月の国産材入荷量は製材工場対前年同月比100%、合板工場対前年同月比で111%。

木材輸入量は、対前年同月比で、丸太が103%、製材品が97%、合板が97%。

単位:千m³

| | 製材工場 国産材 入荷量 | 合板 生産量 | 合板工場 国産材 入荷量 | 木材輸入量 | | |
|---------|--------------------|-----------|--------------------|--------|-------|-------|
| | | | | 丸太 | 製材品 | 合板 |
| H27 | 11,914 | 2,771 | 3,228 | 3,451 | 5,997 | 2,888 |
| H28 | 12,104 | 3,064 | 3,573 | 3,652 | 6,315 | 2,793 |
| H28. 7月 | 966 | 261 | 290 | 275 | 559 | 241 |
| H29. 7月 | 964 | 274 | 322 | 283 | 542 | 235 |
| 対前年同月比 | 99.8% | 105.0% | 111.1% | 102.8% | 97.1% | 97.3% |

農林水産省「製材統計」、「合板統計」、財務省「貿易統計」

4 木材産業の業況

| | 倒産件数 | | 負債総額(千万円) | | 1件あたり負債額(千万円) | |
|---------|---------------|--------|---------------|---------|---------------|-----|
| | 木材・木製品 製造業 | 全業種 | 木材・木製品 製造業 | 全業種 | 木材・木製品 製造業 | 全業種 |
| H27 | 30 | 8,805 | 4,857 | 211,238 | 162 | 24 |
| H28 | 37 | 8,847 | 2,752 | 200,612 | 74 | 23 |
| H28. 7月 | 4 | 712 | 47 | 12,402 | 12 | 17 |
| H29. 7月 | 5 | 714 | 57 | 10,989 | 11 | 15 |
| 対前年同月比 | 125.0% | 100.3% | 122.5% | 88.6% | | |

東京商工リサーチ調べ

| 前年比 | 年月 | 為替 | 新設住宅着工戸数 | | | | | 製材工場 国産材 入荷量 | 合板工場 合板 生産量 | 合板工場 国産材 入荷量 | 木材輸入量 | | | 企業倒産件数 | | | 木材価格 | | | | | | | | |
|---------|------|------|----------|------|------|------|------|--------------------|-------------------|--------------------|-------|------|------|--------|-----------|------------|-------|------|------|------|---------------|-----------|----------|------|-----------|
| | | | 総数 | 木造 | 軸組 | 2×4 | プレハブ | | | | 非木造 | 丸太 | 製材 | 合板 | 全企業 件数 | 木材・木製品業(注) | | スギ | | | ホリトウッド 集成柱 | スギ 集成柱 | バルブ向けチップ | | 合板 針葉樹 |
| | | | | | | | | | | | | | | | | 件数 | 負債額 | 中丸太 | 正角 | KD正角 | | | 針葉樹 | 広葉樹 | |
| 平成22年 | 94% | 103% | 107% | 108% | 105% | 99% | 99% | 103% | 116% | 122% | 115% | 115% | 110% | 86% | 63% | 40% | 108% | 100% | 101% | 120% | - | 94% | 96% | 106% | |
| 平成23年 | 91% | 103% | 101% | 101% | 102% | 101% | 105% | 99% | 88% | 94% | 98% | 107% | 117% | 95% | 96% | 192% | 104% | 105% | 106% | 94% | - | 98% | 98% | 125% | |
| 平成24年 | 100% | 106% | 105% | 103% | 109% | 106% | 107% | 102% | 109% | 114% | 97% | 96% | 96% | 95% | 100% | 82% | 93% | 98% | 98% | 87% | - | 101% | 99% | 93% | |
| 平成25年 | 122% | 111% | 113% | 113% | 112% | 112% | 109% | 108% | 111% | 115% | 101% | 114% | 103% | 90% | 76% | 48% | 101% | 114% | 100% | 126% | - | 97% | 96% | 108% | |
| 平成26年 | 108% | 91% | 89% | 88% | 93% | 88% | 94% | 103% | 100% | 101% | 91% | 83% | 96% | 90% | 71% | 72% | 117% | 120% | 111% | 101% | 110% | 103% | 103% | 105% | |
| 平成27年 | 114% | 102% | 103% | 103% | 103% | 96% | 101% | 97% | 99% | 105% | 83% | 96% | 83% | 90% | 111% | 100% | 94% | 94% | 94% | 95% | 89% | 106% | 105% | 92% | |
| 平成28年 | 90% | 106% | 108% | 109% | 107% | 98% | 104% | 102% | 111% | 111% | 106% | 105% | 97% | 96% | 123% | 105% | 97% | 101% | 100% | 100% | 99% | 104% | 103% | 109% | |
| 26年 | 7 | 102% | 86% | 87% | 87% | 90% | 87% | 84% | 103% | 93% | 95% | 94% | 76% | 93% | 86% | 200% | 532% | 119% | 121% | 112% | 96% | 112% | 104% | 105% | 105% |
| | 8 | 105% | 87% | 85% | 83% | 91% | 83% | 91% | 98% | 93% | 91% | 83% | 70% | 87% | 89% | 0% | 0% | 118% | 121% | 110% | 95% | 112% | 104% | 105% | 104% |
| | 9 | 108% | 86% | 88% | 85% | 97% | 91% | 83% | 102% | 95% | 104% | 85% | 76% | 100% | 101% | 0% | 0% | 122% | 121% | 109% | 94% | 112% | 104% | 105% | 103% |
| | 10 | 110% | 88% | 81% | 79% | 86% | 82% | 98% | 107% | 93% | 101% | 90% | 78% | 95% | 83% | 33% | 40% | 117% | 120% | 108% | 96% | 106% | 106% | 105% | 102% |
| | 11 | 116% | 86% | 82% | 80% | 88% | 87% | 91% | 103% | 94% | 107% | 61% | 73% | 95% | 85% | 600% | 5060% | 103% | 118% | 104% | 97% | 106% | 105% | 106% | 97% |
| | 12 | 115% | 85% | 85% | 82% | 96% | 79% | 86% | 89% | 94% | 104% | 89% | 88% | 88% | 91% | 200% | 198% | 95% | 115% | 101% | 99% | 103% | 105% | 106% | 94% |
| 27年 | 1 | 114% | 87% | 90% | 89% | 95% | 92% | 84% | 92% | 97% | 113% | 72% | 85% | 81% | 83% | 50% | 5% | 95% | 106% | 96% | 95% | 97% | 106% | 106% | 94% |
| | 2 | 116% | 97% | 98% | 97% | 102% | 101% | 96% | 102% | 99% | 117% | 50% | 82% | 101% | 88% | 100% | 12% | 100% | 101% | 94% | 97% | 97% | 107% | 107% | 92% |
| | 3 | 117% | 101% | 104% | 104% | 104% | 93% | 97% | 93% | 97% | 101% | 75% | 98% | 74% | 105% | 150% | 34% | 100% | 101% | 94% | 95% | 97% | 107% | 107% | 86% |
| | 4 | 117% | 100% | 102% | 101% | 105% | 93% | 99% | 96% | 92% | 108% | 81% | 103% | 79% | 82% | 100% | 874% | 95% | 99% | 91% | 93% | 95% | 106% | 104% | 82% |
| | 5 | 119% | 106% | 103% | 104% | 101% | 108% | 109% | 93% | 92% | 91% | 72% | 82% | 70% | 87% | 300% | 7235% | 93% | 98% | 92% | 93% | 87% | 106% | 105% | 80% |
| | 6 | 121% | 116% | 109% | 107% | 114% | 114% | 126% | 96% | 92% | 92% | 110% | 86% | 73% | 95% | 100% | 17% | 94% | 99% | 92% | 94% | 89% | 106% | 105% | 78% |
| | 7 | 121% | 107% | 108% | 107% | 112% | 95% | 107% | 94% | 94% | 107% | 60% | 90% | 80% | 89% | 50% | 14% | 94% | 99% | 91% | 94% | 84% | 105% | 105% | 85% |
| | 8 | 120% | 109% | 111% | 112% | 108% | 105% | 106% | 100% | 100% | 108% | 89% | 106% | 84% | 87% | - | - | 98% | 99% | 94% | 95% | 84% | 106% | 105% | 91% |
| | 9 | 112% | 103% | 105% | 107% | 102% | 86% | 99% | 96% | 102% | 98% | 116% | 98% | 91% | 81% | - | - | 94% | 99% | 94% | 97% | 84% | 106% | 105% | 92% |
| | 10 | 111% | 97% | 102% | 101% | 106% | 93% | 92% | 97% | 104% | 112% | 87% | 94% | 105% | 93% | 50% | 28% | 90% | 99% | 95% | 98% | 84% | 106% | 105% | 94% |
| | 11 | 105% | 102% | 105% | 107% | 102% | 90% | 97% | 97% | 108% | 109% | 124% | 134% | 81% | 97% | 17% | 6% | 88% | 99% | 96% | 98% | 84% | 106% | 106% | 97% |
| | 12 | 102% | 99% | 98% | 104% | 84% | 85% | 99% | 104% | 108% | 112% | 93% | 112% | 80% | 102% | 100% | 227% | 90% | 99% | 96% | 98% | 84% | 107% | 106% | 100% |
| 28年 | 1 | 100% | 100% | 104% | 106% | 97% | 98% | 96% | 100% | 106% | 106% | 86% | 107% | 88% | 94% | 200% | 8700% | 92% | 99% | 97% | 97% | 84% | 107% | 105% | 101% |
| | 2 | 97% | 108% | 107% | 109% | 105% | 88% | 108% | 98% | 110% | 106% | 137% | 120% | 83% | 104% | 400% | 2070% | 94% | 99% | 98% | 96% | 84% | 106% | 105% | 104% |
| | 3 | 94% | 108% | 108% | 108% | 107% | 95% | 109% | 108% | 115% | 122% | 120% | 107% | 93% | 88% | 67% | 204% | 95% | 99% | 98% | 97% | 84% | 106% | 105% | 108% |
| | 4 | 92% | 109% | 108% | 108% | 109% | 102% | 110% | 104% | 109% | 108% | 136% | 96% | 88% | 93% | 67% | 73% | 95% | 98% | 99% | 100% | 86% | 105% | 104% | 111% |
| | 5 | 90% | 110% | 112% | 113% | 114% | 85% | 107% | 103% | 109% | 114% | 92% | 107% | 107% | 93% | 167% | 35% | 95% | 99% | 100% | 100% | 94% | 104% | 103% | 116% |
| | 6 | 85% | 98% | 103% | 105% | 98% | 89% | 92% | 103% | 117% | 123% | 100% | 102% | 107% | 93% | 75% | 462% | 98% | 99% | 100% | 101% | 94% | 104% | 103% | 120% |
| | 7 | 84% | 109% | 111% | 111% | 111% | 111% | 106% | 102% | 121% | 107% | 145% | 110% | 104% | 90% | 200% | 139% | 99% | 99% | 101% | 103% | 100% | 104% | 103% | 112% |
| | 8 | 82% | 102% | 108% | 108% | 112% | 88% | 95% | 104% | 114% | 118% | 75% | 105% | 105% | 115% | 40% | 10% | 95% | 99% | 102% | 103% | 101% | 102% | 103% | 108% |
| | 9 | 85% | 110% | 110% | 110% | 111% | 107% | 110% | 103% | 114% | 118% | 116% | 107% | 89% | 97% | 100% | 270% | 94% | 99% | 102% | 102% | 102% | 102% | 103% | 108% |
| | 10 | 87% | 114% | 116% | 118% | 110% | 111% | 111% | 93% | 108% | 99% | 102% | 105% | 87% | 92% | 300% | 413% | 99% | 99% | 102% | 101% | 102% | 101% | 103% | 108% |
| | 11 | 88% | 107% | 107% | 107% | 107% | 99% | 107% | 100% | 107% | 103% | 87% | 95% | 103% | 97% | 500% | 2087% | 104% | 99% | 101% | 101% | 102% | 101% | 102% | 108% |
| | 12 | 95% | 104% | 107% | 105% | 114% | 96% | 100% | 102% | 101% | 108% | 111% | 108% | 118% | 102% | 50% | 28% | 105% | 99% | 102% | 101% | 102% | 101% | 102% | 107% |
| 29年 | 1 | 97% | 113% | 104% | 105% | 104% | 87% | 123% | 101% | 101% | 92% | 91% | 96% | 122% | 90% | 100% | 19% | 106% | 99% | 100% | 101% | 102% | 99% | 102% | 107% |
| | 2 | 98% | 97% | 103% | 103% | 100% | 100% | 92% | 101% | 98% | 94% | 120% | 99% | 98% | 95% | 50% | 108% | 107% | 99% | 103% | 101% | 102% | 99% | 101% | 108% |
| | 3 | 100% | 100% | 101% | 103% | 95% | 93% | 99% | 103% | 103% | 108% | 69% | 106% | 124% | 105% | 100% | 19% | 107% | 100% | 102% | 102% | 102% | 99% | 101% | 108% |
| | 4 | 100% | 102% | 103% | 104% | 99% | 109% | 101% | 101% | 105% | 99% | 75% | 95% | 105% | 98% | 50% | 13% | 107% | 100% | 102% | 102% | 102% | 99% | 101% | 109% |
| | 5 | 103% | 100% | 105% | 105% | 102% | 105% | 94% | 101% | 107% | 109% | 112% | 108% | 116% | 120% | 140% | 659% | 109% | 100% | 102% | 102% | 102% | 100% | 100% | 107% |
| | 6 | 105% | 102% | 101% | 100% | 103% | 101% | 103% | 104% | 105% | 105% | 76% | 106% | 99% | 93% | 100% | 83% | 107% | 100% | 101% | 102% | 102% | 106% | 100% | 107% |
| | 7 | 108% | 98% | 98% | 100% | 93% | 77% | 97% | 100% | 105% | 111% | 103% | 97% | 97% | 100% | 125% | 122% | 105% | 101% | 101% | 102% | 106% | 100% | 100% | 107% |
| H25年下半期 | 125% | 113% | 115% | 117% | 107% | 115% | 111% | 110% | 111% | 114% | 105% | 117% | 97% | 90% | 44% | 19% | | | | | | | | | |
| H26年上半期 | 107% | 97% | 94% | 94% | 95% | 93% | 99% | 106% | 106% | 102% | 99% | 90% | 99% | 90% | 50% | 26% | | | | | | | | | |
| H26年下半期 | 110% | 86% | 85% | 83% | 91% | 85% | 89% | 100% | 94% | 100% | 83% | 76% | 93% | 89% | 117% | 238% | | | | | | | | | |
| H27年上半期 | 117% | 101% | 101% | 100% | 104% | 100% | 101% | 95% | 95% | 103% | 76% | 89% | 79% | 90% | 115% | 164% | | | | | | | | | |
| H27年下半期 | 112% | 103% | 105% | 106% | 102% | 92% | 100% | 98% | 103% | 108% | 93% | 104% | 87% | 91% | 107% | 75% | | | | | | | | | |
| H28年上半期 | 93% | 105% | 107% | 108% | 105% | 93% | 103% | 103% | 111% | 113% | 109% | 106% | 93% | 94% | 120% | 136% | | | | | | | | | |
| H28年下半期 | 87% | 108% | 110% | 110% | 111% | 102% | 105% | 100% | 110% | 108% | 102% | 105% | 100% | 98% | 127% | 80% | | | | | | | | | |
| H29年上半期 | 100% | 102% | 103% | 103% | 100% | 99% | 102% | 102% | 103% | 102% | 87% | 101% | 111% | 100% | 94% | 156% | | | | | | | | | |

注：農林水産省「木材価格」については、平成25年1月より調査対象者を選定替えしたほか、都道府県平均価格の集計方法を変更している。

※-：計算不可。